OMB No. 0938-1378
Expires: 6/30/2026

Individual Enrollment Request to Enroll in a Medicare Advantage Plan (Part C)

Who can use this form?
People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:
- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:
- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?
You can join a plan:
- Between October 15–December 7 each year (for coverage starting January1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

What do I need to complete this form?
- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

Reminders:
- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?
Send your completed and signed form to:
MyTruAdvantage
P.O. Box 428
Columbus, IN 47202

Once they process your request to join, they'll contact you.

How do I get help with this form?
Call MyTruAdvantage at 1-833-213-6731. TTY users can call 711.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a MyTruAdvantage al 1-844-425-4280/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness
- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

Section 1 – All fields on this page are required (unless marked optional)		
Select the plan you want to join; all plans have $0 premium per month: **Effective date of Coverage: ___/01/2025** ☐MyTruAdvantage Select (HMO) (MAPD) ☐ MyTruAdvantage Choice Plus (PPO) (MAPD) ☐MyTruAdvantage Select Plus (HMO) (MAPD) ☐MyTruAdvantage Red, White and Tru (PPO) (*MA ONLY*)		
FIRST name:	LAST name:	Middle Initial (Optional):
Birth date: (MM/DD/YYYY) (__ __ /__ __ / __ __ __ __)	Sex: ☐Male ☐Female	Phone number: ( )
Permanent Residence street address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a PO Box may be considered your permanent residence address.):		
City:	(Optional) County:	State: ZIP Code:
Mailing address, if different from your permanent address (PO Box allowed): Street address: _____City: _____State: ____ZIP Code: _____		
Your Medicare information:		
Medicare Number: __ __ __ __ - __ __ __ - __ __ __ __ Effective Dates: Part A: __/__/____ Part B: __/__/____		
Answer these important questions:		
Will you have other prescription drug coverage (like VA, TRICARE) in addition to MyTruAdvantage: ☐Yes☐No Name of other coverage: _____ Member number for this coverage: _____ Group number for this coverage: _____		
IMPORTANT: Read and sign below:		
• I must keep both Hospital (Part A) and Medical (Part B) to stay in MyTruAdvantage. • By joining this Medicare Advantage, I acknowledge that MyTruAdvantage will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan. • I understand that I can be enrolled in only one MA plan at a time – and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans). • I understand that when my MyTruAdvantage coverage begins, I must get all of my medical and prescription drug benefits from MyTruAdvantage. Benefits and services provided by MyTruAdvantage and contained in my MyTruAdvantage "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor MyTruAdvantage will pay for benefits or services that are not covered. • The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan. • I understand that my signature (or other signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that: 1) This person is authorized under State law to complete this enrollment, and 2) Documentation of this authority is available upon request by Medicare.		
Signature:	**Today's Date:**	
If you're the authorized representative, sign above and fill out these fields:		
Name:	Address:	
Phone Number:	Relationship to enrollee:	

Section 2 – All fields in this section are optional

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.

- ☐ No, not of Hispanic, Latino/a, or Spanish origin
- ☐ Yes, Mexican, Mexican American, Chicano/a
- ☐ Yes, Puerto Rican
- ☐ Yes, Cuban
- ☐ Yes, another Hispanic, Latino/a, or Spanish origin
- ☐ **I choose not to answer.**

What's your race? Select all that apply.

- ☐ American Indian or Alaska Native
- ☐ Black or African
- Asian:
  - Indian
  - ☐ Chinese
  - ☐ Filipino
  - ☐ Japanese
  - ☐ Korean
  - ☐ Vietnamese
  - ☐ Other Asian
- ☐ Native Hawaiian and Pacific Islander:
  - ☐ Guamanian or Chamorro
  - ☐ Native Hawaiian
  - ☐ Samoan
  - ☐ Other Pacific Islander
- ☐ White
- ☐ **I choose not to answer.**

What is your gender? Select one.

- ☐ Woman
- ☐ Man
- ☐ Non-binary
- ☐ I use a different term: _____
- ☐ **I choose not to answer**

Which of the following best represents how you think of yourself? Select one.

- ☐ Lesbian or gay
- ☐ Straight, that is, not gay or lesbian
- ☐ Bisexual
- ☐ I use a different term: _____
- ☐ I don't know
- ☐ **I choose not to answer**

Select one if you want us to send you information in a language other than English.

☐Spanish ☐Other: _____

Select one if you want us to send you information in an accessible format.

☐ Braille ☐ Large print ☐ Audio CD ☐ Data CD

Please contact MyTruAdvantage at 1-833-213-6731 (TTY: 711) if you need information in an accessible format other than what's listed above. Our office hours are 8:00 a.m. - 8:00 p.m., local time, 7 days a week. On Thanksgiving and Christmas Day, and weekends and holidays from April 1 through September 30 alternate technologies (for example, voicemail) will be used and we will return your call within one (1) business day

Do you work and have health insurance? ☐Yes ☐ No Does your spouse work and provide you with health insurance? ☐Yes ☐ No Name of other health coverage: _____

List your Primary Care Physician (PCP), clinic, or health center:_____

I want to get the following materials via email. Select one or more.

☐ Evidence of Coverage
☐ Member Updates (i.e. Newsletters)
☐ Formulary (Drug List)
☐ Provider Directory
☐ Pharmacy Directory

Email address:_____

Paying a Late Enrollment Penalty (LEP)

If you have a LEP or are assigned one by Medicare, you can pay it by mail or Electronic Funds Transfer (EFT) each month. **You can also choose to pay your LEP by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.**

For individuals helping enrollee with completing this form only

Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.

Name: _____ Relationship to enrollee: _____
Signature:_____ National Producer Number (Agents/Brokers only): _____

PRIVACY ACT STATEMENT
The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

MyTruAdvantage is a Medicare Advantage organization with a Medicare contract. Enrollment in MyTruAdvantage plans depends on contract renewal.